



401(k) Enrollment Form

Name: _____

Contribution:

I would like to invest _____% of my gross pay into my 401(k) account. Glantz Design match applies on up to 5% of your contributions.
(dollar-for-dollar on the first 3% and fifty-cents-on-the-dollar for the next 2%)

Contribution Type (please mark with an X):

Roth _____ or Traditional _____

- ❖ Roth contributions are made with after-tax dollars. When you take the money out, you don't pay tax.
- ❖ Traditional contributions are made with pre-tax dollars. You pay less tax in the current year, but when you take the money out, you pay tax on the withdrawals.

Next Steps:

- ❖ To enroll proceed with the email link from PAi you received on Monday December 18th
- ❖ Please return this form to Laura when you are all set up

Please Contact Laura with questions: 773-456-3957